



November 28, 2006

## **FOR IMMEDIATE RELEASE:**

### **FHLBanks Announce \$4 Billion 10-Year Global Bond**

Today, the FHLBank System announced a new \$4 billion, 10-year Global bond.

Lead Managers for this issue will be Banc of America, Deutsche Bank and JP Morgan. Co-Managers include Barclays Capital, Citigroup, Goldman Sachs, HSBC Securities, Lehman Brothers, Merrill Lynch, Morgan Stanley, Nomura Securities, RBC Capital Markets and UBS Securities. A Distribution Group completes the syndication team.

At this time, it is expected that the new issue will be priced later this week. The CUSIP of this issue will be 3133XHZK1. Interest payments will be made semi-annually on June 16 and December 16 (beginning December 16 – short first coupon), and the bond will mature on December 16, 2016.

This announcement is neither an offer to sell, nor a solicitation of offers to buy, these securities.

The FHLBanks have nearly 75 years of innovation and service to the U.S. housing market, and currently have 8,100 members in all 50 states, American Samoa, Guam, Puerto Rico, the Northern Mariana and U.S. Virgin Islands. Please contact Mike Ciota at 703-467-3608 ([ciota@fhlb-of.com](mailto:ciota@fhlb-of.com)) for additional information.