



February 13, 2007

## **FOR IMMEDIATE RELEASE: FHLBanks Announce \$3 Billion 2-Year Global Bond**

Today, the FHLBank System announced a new \$3 billion, 2-year Global bond.

Lead Managers for this issue will be Barclays, Credit Suisse, and Goldman Sachs. Co-Managers and a Distribution Group will complete the syndication team.

At this time, it is expected that the new issue will be priced later this week. The CUSIP of this issue will be 3133XJXU7. Interest payments will be made semi-annually on February 20 and August 20 (beginning August 20), and the bond will mature on February 20, 2009.

This announcement is neither an offer to sell, nor a solicitation of offers to buy, these securities.

The FHLBanks have nearly 75 years of innovation and service to the U.S. housing market, and currently have 8,100 members in all 50 states, American Samoa, Guam, Puerto Rico, the Northern Mariana and U.S. Virgin Islands. Please contact Mike Ciota at 703-467-3608 ([ciota@fhlb-of.com](mailto:ciota@fhlb-of.com)) for additional information.