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**FOR IMMEDIATE RELEASE:**  
**FHLBanks Announce \$4 Billion 5-Year Global Bond**

Today, the FHLBank System announced a new \$4 billion, 5-year Global bond.

Lead Managers for this issue will be Barclays, Goldman Sachs and Morgan Stanley. Co-Managers and a distribution group will be announced shortly, completing the syndication team.

At this time, the new issue is expected to price late this week, or early next week. The CUSIP of this issue will be 3133XHPH9. Interest payments will be made semi-annually on May 18 and November 18 (beginning May 18, 2007), and the bond will mature on November 18, 2011.

This announcement is neither an offer to sell, nor a solicitation of offers to buy, these securities.

The FHLBanks have nearly 75 years of innovation and service to the U.S. housing market, and currently have 8,100 members in all 50 states, American Samoa, Guam, Puerto Rico, the Northern Mariana and U.S. Virgin Islands. Please contact Mike Ciota at 703-467-3608 ([ciota@fhlb-of.com](mailto:ciota@fhlb-of.com)) for additional information.