



December 5, 2005

FOR IMMEDIATE RELEASE

FHLBank of Cincinnati Provides Update on SEC Registration

The FHLBanks Office of Finance announced today that the FHLBank of Cincinnati filed a Form 10 with the Securities and Exchange Commission on Monday, December 5. For additional information, please visit the Bank's web site at www.fhlbcin.com.

The Office of Finance expects to publish current combined financial reports on its web site as soon as practical after the registration statements of all FHLBanks become effective.

The FHLBanks have delivered over 70 years of innovation and service to the U.S. housing market, and currently have over 8,100 members in all 50 states, the District of Columbia, American Samoa, Guam, Puerto Rico, and the Northern Mariana and U.S. Virgin Islands. Please contact Mike Ciota at 703-467-3608 (ciota@fhlb-of.com) for additional information.