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FOR IMMEDIATE RELEASE:

FHLBanks Price \$3 Billion 3-Year Global

Leads: Deutsche NY, HSBC, and Morgan Stanley
Co-managers: Barclays, Citigroup, Goldman, Sachs & Co, Merrill Lynch, TD Securities, WFS (Senior Co-Manager)
Distribution Group: 13 firms
CUSIP: 3130A4GJ5
Pricing Date: 02/26/2015
Settlement: 02/27/2014
Maturity: 04/25/2018
Treasury Yield: 0.995%
Spread: 14.5 bps
Yield: 1.14%
Price: 99.954
Coupon: 1.125%
Interest Payments: April 25 and October 25 beginning April 25, 2015

This issue was oversold - preliminary distribution information was as follows:

Regional:

US	54%
Asia	34%
Europe	7%
Other/Unknown	5%

(Note - Other/Unknown can include South America, Canada, Africa, Australia, etc.)

Investors:

Investment Advisors/Fund Mgrs	27%
Central Banks	37%
Financial Institutions	24%
State/Local Govt	7%
Other/Unknown	5%

This announcement is neither an offer to sell, nor a solicitation of offers to buy, these securities.



Distribution estimates are based on order book composition for syndicated issues furnished to the Office of Finance by underwriters at the time of securities pricing and may not reflect the current distribution of securities. The Office of Finance does not independently validate submitted data.

The FHLBanks have delivered innovation and service to the U.S. housing market since 1932, and currently have nearly 7,400 members serving all 50 states, the District of Columbia, and U.S. territories. Please contact Nancy Nowalk at 703-467-3608 or nnowalk@fhlb-of.com for additional information.