



May 12, 2010

**FOR IMMEDIATE RELEASE:**

**FHLBanks Announce \$1.0 Billion Reopening of the 1.125%  
05/18/12 Global**

Today, the FHLBank System is announcing a \$1.0 billion reopening of the 1.125% May 2012 Global.

This reopening will be conducted using a dutch auction process. The auction will be held today with settlement on Thursday, May 13, 2010. The CUSIP is 3133XXPV3. The coupon is 1.125%, and interest payments are made semi-annually on May 18 and November 18. The bond matures on May 18, 2012. After the reopening, the new outstanding amount will be \$4.0 billion.

This announcement is neither an offer to sell, nor a solicitation of offers to buy, these securities.

The FHLBanks have delivered innovation and service to the U.S. housing market for 78 years, and currently have over 8,000 members in all 50 states, American Samoa, Guam, Puerto Rico, and the Northern Mariana and the U.S. Virgin Islands. Please contact Michael Ciota at 703-467-3608 (ciota@fhlb-of.com) for additional information.