



April 9, 2014

FOR IMMEDIATE RELEASE:

FHLBanks Announce New \$3 Billion 3-Year Global

Today, the FHLBank System is announcing a new \$3 billion 3-year Global.

Lead managers for this issue will be Citigroup Global Markets, Inc., Deutsche Bank Securities, Inc., and Goldman, Sachs & Co. Seven co-managers and a distribution group will complete the syndication team.

At this time, the new issue is expected to be priced tomorrow, April 10, 2014. The CUSIP of this issue will be 3130A1NN4. Interest payments will be made semi-annually on May 24 and November 24 (beginning May 24, 2014 – short first coupon), and the bond will mature on May 24, 2017.

This announcement is neither an offer to sell, nor a solicitation of offers to buy, these securities.

The FHLBanks have delivered innovation and service to the U.S. housing market since 1932, and currently have over 7,500 members serving all 50 states, the District of Columbia, and U.S. territories. Please contact David Messerly at 703-467-3609 or messerly@fhlb-of.com for additional information.