



October 8, 2015

**FOR IMMEDIATE RELEASE:**

**FHLBanks Price \$3 Billion 2-Year Global**

Leads: Barclays, HSBC, WFS

Co-managers: Citigroup, Deutsche NY, FTN, Merrill Lynch, Morgan Stanley (Senior Co-Manager), Nomura Securities, TD Securities

Distribution Group: 13 firms

Cusip: 3130A6LZ8

Pricing Date: 10/08/2015

Settlement: 10/09/2015

Maturity: 10/26/2017

Treasury Yield: .637%

Spread: 9.5 bps

Yield: .732%

Price: 99.783

Coupon: .625%

Interest Payments: October 26 and April 26 (beginning October 26, 2015)

*This issue was oversold - preliminary distribution information was as follows:*

**Regional:**

US 69%

Asia 11%

Other/Unknown 20%

(Note - Other/Unknown can include South America, Canada, Africa, Australia, etc.)

**Investors:**

Investment Advisors/Fund Mgrs 39%

Central Banks 26%

Financial Institutions 6%

State/Local Govt 8%

Other/Unknown 21%



This announcement is neither an offer to sell, nor a solicitation of offers to buy, these securities.

Distribution estimates are based on order book composition for syndicated issues furnished to the Office of Finance by underwriters at the time of securities pricing and may not reflect the current distribution of securities. The Office of Finance does not independently validate submitted data.

The FHLBanks have delivered innovation and service to the U.S. housing market since 1932, and currently have approximately 7,300 members serving all 50 states, the District of Columbia, and U.S. territories. Please contact Nancy Nowalk at 703-467-3608 or [nnowalk@fhlb-of.com](mailto:nnowalk@fhlb-of.com) for additional information.