



November 19, 2015

FOR IMMEDIATE RELEASE:

FHLBanks Price \$3 Billion 2-Year Global

Leads: Barclays, Nomura Securities, TD Securities

Co-managers: Citi, Deutsche NY, FTN, HSBC, Merrill Lynch, Morgan Stanley, WFS (Senior Co-Manager),

Distribution Group: 14 firms

Cusip: 3130A6SW8

Pricing Date: 11/19/2015

Settlement: 11/20/2015

Maturity: 12/19/17

Treasury Yield: .88%

Spread: 12 bps

Yield: 1.00%

Price: 100

Coupon: 1.00%

Interest Payments: June 19 and December 19, beginning December 19, 2015

This issue was oversold - preliminary distribution information was as follows:

Regional:

US	68%
Asia	10%
Other/Unknown	22%

(Note - Other/Unknown can include South America, Canada, Africa, Australia, etc.)

Investors:

Investment Advisors/Fund Mgrs	34%
Central Banks	28%
Financial Institutions	5%
State/Local Govt	12%
Other/Unknown	21%



This announcement is neither an offer to sell, nor a solicitation of offers to buy, these securities.

Distribution estimates are based on order book composition for syndicated issues furnished to the Office of Finance by underwriters at the time of securities pricing and may not reflect the current distribution of securities. The Office of Finance does not independently validate submitted data.

The FHLBanks have delivered innovation and service to the U.S. housing market since 1932, and currently have approximately 7,300 members serving all 50 states, the District of Columbia, and U.S. territories. Please contact Nancy Nowalk at 703-467-3608 or nnowalk@fhlb-of.com for additional information.