



May 26, 2016

FOR GENERAL RELEASE

The FHLBanks have priced the \$4.5 billion 2-year Global as follows:

Leads: Citigroup, HSBC, Morgan Stanley
Senior Co-manager: Nomura
Co-managers: Barclays, Deutsche NY, FTN, Merrill Lynch, TD Securities, WFS
Distribution Group: 16 firms
Cusip: 3130A8BD4
Pricing Date: 05/26/2016
Settlement: 05/27/2016
Maturity: 06/29/2018
Treasury Yield: .887%
Spread: 10.5 bps
Yield: 1.016%
Price: 99.759
Coupon: 0.875%
Interest Payments: June 29 and December 29, beginning June 29, 2016

Preliminary distribution information was as follows:

Regional:

US	81%
Europe	3%
Asia	2%
Other/Unknown	14%

(Note - Other/Unknown can include South America, Canada, Africa, Australia, etc.)

Investors:

Investment Advisors/Fd Mgrs	63%
Central Banks	17%
Financial Institutions	8%
Corporations	3%
State/Local Govt	6%
Insurance/Pension Funds	3%

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This announcement is neither an offer to sell, nor a solicitation of offers to buy, these securities.

Distribution estimates are based on order book composition for syndicated issues furnished to the Office of Finance by underwriters at the time of securities pricing and may not reflect the current distribution of securities. The Office of Finance does not independently validate submitted data.

The FHLBanks have delivered innovation and service to the U.S. housing market since 1932, and currently have approximately 7,200 members serving all 50 states, the District of Columbia, and U.S. territories. Please contact Nancy Nowalk at 703-467-3608 or nnowalk@fhlb-of.com for additional information.