



May 11, 2017

FOR GENERAL RELEASE:

The FHLBanks have priced the \$3 billion 2-year Global as follows:

Leads: Merrill Lynch, Nomura Securities, TD Securities

Senior Co-manager: Morgan Stanley

Co-managers: Barclays, Citigroup, Deutsche NY, HSBC, JP Morgan NY, WFS

Distribution Group: 15 firms

Cusip: 3130ABF92

Pricing Date: 05/11/2017

Settlement: 05/12/2017

Maturity: 05/28/2019

Treasury Yield: 1.359%

Spread: 11 bps

Yield: 1.469%

Price: 99.811

Coupon: 1.375%

Interest Payments: May 28 and November 28, beginning November 28, 2017 (long first coupon)

Preliminary distribution information was as follows:

Regional:

US 80%

Europe 1%

Asia 8%

Other/Unknown 11%

(Note - Other/Unknown can include South America, Canada, Africa, Australia, etc.)

Investors:

Investment Advisors/Fd Mgrs 50%

Central Banks 18%

Financial Institutions 9%

Insurance/Pension Funds 5%

State/Local Govt 10%

Corporations 8%

Nancy Nowalk

Manager, Corporate Communications

FHLBanks Office of Finance

703-467-3608

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