September 7, 2017

FOR GENERAL RELEASE:

The FHLBanks have priced the $3 billion 3-year Global as follows:

Leads: Barclays, HSBC, Nomura Securities
Co-managers: Citigroup, Deutsche NY, JP Morgan NY, Merrill Lynch, Morgan Stanley, TD Securities, WFS
Distribution Group: 14 firms
Cusip: 3130ACE26
Pricing Date: 09/07/2017
Settlement: 09/08/2017
Maturity: 09/28/2020
Treasury Yield: 1.383%
Spread: 10 bps
Yield: 1.483%
Price: 99.679
Coupon: 1.375%
Interest Payments: March 28 and September 28, beginning September 28, 2017 (short first coupon)
Preliminary distribution information was as follows:

Regional:
US 74%
Europe 12%
Asia 11%
Other/Unknown 3%
(Note - Other/Unknown can include South America, Canada, Africa, Australia, etc.)

Investors:
Investment Advisors/Fd Mgrs 36%
Central Banks 17%
Corporations 11%
Financial Institutions 17%
Insurance/Pension Funds 9%
State/Local Govt 10%

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This announcement is neither an offer to sell, nor a solicitation of offers to buy, these securities.
Distribution estimates are based on order book composition for syndicated issues furnished to the Office of Finance by underwriters at the time of securities pricing and may not reflect the current distribution of securities. The Office of Finance does not independently validate submitted data.