October 12, 2017

FOR GENERAL RELEASE:

The FHLBanks have priced the $3 billion 2-year Global as follows:

Leads: Barclays, Citigroup, Morgan Stanley
Co-managers: Deutsche NY, HSBC, JP Morgan NY, Merrill Lynch, Nomura Securities, TD Securities, WFS
Distribution Group: 14 firms
Cusip: 3130ACM92
Pricing Date: 10/12/2017
Settlement: 10/13/2017
Maturity: 10/21/2019
Treasury Yield: 1.509%
Spread: 8 bps
Yield: 1.589%
Price: 99.823
Coupon: 1.50%
Interest Payments: April 21 and October 21, beginning April 21, 2018 (long first coupon)
Preliminary distribution information was as follows:

Regional:
US 97%
Europe 2%
Other/Unknown 1%
(Note - Other/Unknown can include South America, Canada, Africa, Australia, etc.)

Investors:
Investment Advisors/Fd Mgrs 49%
Corporations 39%
Financial Institutions 3%
Insurance/Pension Funds 3%
State/Local Govt 6%

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This announcement is neither an offer to sell, nor a solicitation of offers to buy, these securities. Distribution estimates are based on order book composition for syndicated issues furnished to the Office of Finance by underwriters at the time of securities pricing and may not reflect the current distribution of securities. The Office of Finance does not independently validate submitted data.