



October 10, 2018

FOR IMMEDIATE RELEASE:

FHLBanks Announce New 3-Year Global

Today, the FHLBank System is announcing a new 3-year Global.

Lead managers for this issue will be Barclays Capital, Citigroup, and Nomura Securities. Deutsche NY, HSBC, JP Morgan NY, MFR Securities, Merrill Lynch, TD Securities, and Wells Fargo will act as co-managers, and a distribution group will complete the syndication team.

At this time, the new issue is expected to be priced tomorrow, October 11, 2018. The CUSIP of this issue will be 3130AF5B9. Interest payments will be made semi-annually on October 12 and April 12, beginning April 12, 2019 and the bond will mature on October 12, 2021.

This announcement is neither an offer to sell, nor a solicitation of offers to buy, these securities.

The FHLBanks have delivered innovation and service to the U.S. housing market since 1932, and currently have approximately 6,900 members serving all 50 states, the District of Columbia, and U.S. territories. Please contact Nancy Nowalk at 703-467-3608 or nnowalk@fhlb-of.com for additional information.