



November 15, 2018

FOR GENERAL RELEASE:

The FHLBanks have priced the \$1.25 billion 10-year Global as follows:

Leads: Nomura Securities and TD Securities

Co-managers: Castle Oak, Citibank, Deutsche NY, HSBC, and Morgan Stanley

Cusip: 3130AFFX0

Pricing Date: 11/15/2018

Settlement: 11/16/2018

Maturity: 11/16/2028

Treasury Yield: 3.088%

Spread: 28 bps

Yield: 3.386%

Price: 99.005

Coupon: 3.25%

Interest Payments: November 16 and May 16, beginning May 16, 2019

Preliminary distribution information will be available on www.fhlab-of.com.

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