



February 14, 2019

FOR GENERAL RELEASE:

The FHLBanks have priced the \$1.25 billion 5-year Global as follows:

Leads: Barclays and Wells Fargo

Co-managers: Castle Oak, JP Morgan, Loop, Morgan Stanley, and Nomura

Distribution Group: 5 Firms

Cusip: 3130AFW94

Pricing Date: 02/14/2019

Settlement: 02/15/2019

Maturity: 02/13/2024

Treasury Yield: 2.466%

Spread: 11 bps

Yield: 2.576%

Price: 99.646

Coupon: 2.50%

Interest Payments: February 13 and August 13, beginning August 13, 2019

Preliminary distribution information will be available on www.fhlf-of.com.

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This announcement is neither an offer to sell, nor a solicitation of offers to buy, these securities. Distribution estimates are based on order book composition for syndicated issues furnished to the Office of Finance by underwriters at the time of securities pricing and may not reflect the current distribution of securities. The Office of Finance does not independently validate submitted data.