



September 11, 2019

FOR IMMEDIATE RELEASE:

FHLBanks Announce Reopening of the 3.25% 11/16/2028 Global

Today, the FHLBank System is announcing a \$600 million reopening of the 3.25% November 16, 2028 Global.

The reopening of the 11/16/2028 Global will be conducted using a Dutch auction process. The auction will be held today with settlement tomorrow, Thursday, September 12.

CUSIP: 3130AFFX0

Coupon: 3.25%

Maturity Date: November 16, 2028

Interest payments are made semi-annually on May 16 and November 16. After the reopening, the new outstanding amount will be \$2.65 billion.

The FHLBanks have delivered innovation and service to the U.S. housing market since 1932, and currently have approximately 6,800 members serving all 50 states, the District of Columbia and U.S. territories. Please contact Nancy Nowalk at 703-467-3608 or nnowalk@fhlb-of.com for additional information.

This announcement is neither an offer to sell, nor a solicitation of offers to buy, these securities.