



November 6, 2019

FOR IMMEDIATE RELEASE:

FHLBanks Announce New 2-Year Global

Today, the FHLBank System is announcing a new 2-year Global.

Lead managers for this issue will be Citigroup Global Markets Inc., Nomura Securities International, Inc., and Wells Fargo Securities, LLC. Barclays Capital Inc., CastleOak Securities, LP, BofA Securities, Inc., J.P. Morgan Securities LLC, and Loop Capital Markets LLC, will act as co-managers, and a distribution group will complete the syndication team.

At this time, the new issue is expected to be priced tomorrow, November 7, 2019. The CUSIP of this issue will be 3130AHJY0. Interest payments will be made semi-annually on May 19 and November 19, beginning on May 19, 2020 (long first coupon) and the bond will mature on November 19, 2021.

This announcement is neither an offer to sell, nor a solicitation of offers to buy, these securities.

The FHLBanks have delivered innovation and service to the U.S. housing market since 1932, and currently have approximately 6,800 members serving all 50 states, the District of Columbia, and U.S. territories. Please contact Nancy Nowalk at 703-467-3608 or nnowalk@fhlb-of.com for additional information.