



February 20, 2020

FOR GENERAL RELEASE:

The FHLBanks have priced the \$2 billion 3-year Global as follows:

Leads: Barclays Capital Inc., BofA Securities, and Wells Fargo Securities, LLC

Co-managers: CastleOak Securities, LP, Citigroup Global Markets Inc., J.P. Morgan Securities LLC, Loop Capital Markets LLC, Nomura Securities International, Inc., and TD Securities (USA) LLC

Distribution Group: 14 Firms

Cusip: 3130AJ7E3

Pricing Date: 02/20/2020

Settlement: 02/21/2020

Maturity: 02/17/2023

Treasury Yield: 1.378%

Spread: 6 bps

Yield: 1.438%

Price: 99.816

Coupon: 1.375%

Interest Payments: August 17 and February 17, beginning on August 17

Preliminary distribution information will be available on www.fhlab-of.com.

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This announcement is neither an offer to sell, nor a solicitation of offers to buy, these securities. Distribution estimates are based on order book composition for syndicated issues furnished to the Office of Finance by underwriters at the time of securities pricing and may not reflect the current distribution of securities. The Office of Finance does not independently validate submitted data.