



June 11, 2020

**FOR GENERAL RELEASE:**

The FHLBanks have priced the \$1 billion 2-year Global as follows:

Leads: BofA Securities, Inc. and TD Securities (USA) LLC

Co-managers: Academy Securities, Inc., Barclays Capital Inc., and Siebert Williams Shank & Co., LLC

Distribution Group: 11 Firms

CUSIP: 3130AJPU7

Pricing Date: 06/11/2020

Settlement: 06/12/2020

Maturity: 06/03/2022

Treasury Yield: 0.177%

Spread: 8 bps

Yield: 0.257%

Price: 99.986

Coupon: 0.25%

Interest Payments: June 3 and December 3, beginning on December 3

Preliminary distribution information will be available on [www.fhlf-of.com](http://www.fhlf-of.com).

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FHLBanks Office of Finance  
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This announcement is neither an offer to sell, nor a solicitation of offers to buy, these securities. Distribution estimates are based on order book composition for syndicated issues furnished to the Office of Finance by underwriters at the time of securities pricing and may not reflect the current distribution of securities. The Office of Finance does not independently validate submitted data.