

November 9, 2021

FOR IMMEDIATE RELEASE:

FHLBanks Announce New 2-Year Global

Today, the FHLBank System is announcing a new 2-year Global.

Lead managers for this issue will be FHN Financial Capital Markets, Morgan Stanley & Co. LLC, and Nomura Securities International Inc., and a distribution group will complete the syndication team.

At this time, the new issue is expected to be priced tomorrow, November 10, 2021. The CUSIP of this issue will be 3130APU29. Interest payments will be made semi-annually on May 9 and November 9, beginning on May 9, 2022 (short first coupon) and the bond will mature on November 9, 2023.

This announcement is neither an offer to sell, nor a solicitation of offers to buy, these securities.

The FHLBanks have delivered innovation and service to the U.S. housing market since 1932, and currently have approximately 6,600 members serving all 50 states, the District of Columbia, and U.S. territories. Please contact info@fhlb-of.com for additional information.