

March 24, 2022

FOR GENERAL RELEASE:

The FHLBanks have priced the \$1 billion 2-year Global as follows:

Leads: Barclays Capital Inc., Citigroup Global Markets Inc., and Wells Fargo Securities, LLC Distribution Group: 10 Firms CUSIP: 3130ARHG9 Pricing Date: 03/24/2022 Settlement: 03/25/2022 Maturity: 02/28/2024 Treasury Yield: 2.141% Spread: 4.5 bps Yield: 2.186% Price: 99.886 Coupon: 2.125% Interest Payments: February 28 and August 28, beginning on August 28, 2022 (short first coupon)

Preliminary distribution information will be available on <u>www.fhlb-of.com</u>.

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