



February 15, 2011

## **FOR IMMEDIATE RELEASE:**

### **FHLBanks Announce New \$3 Billion 2-Year Global**

Today, the FHLBank System is announcing a new \$3 billion 2-year Global.

Lead managers for this issue will be Citigroup Global Markets, Morgan Stanley, and UBS Securities. BNP Paribas Securities will be the Senior Co-manager. Ten co-managers and a distribution group will complete the syndication team.

At this time, the new issue is expected to be priced tomorrow. The CUSIP of this issue will be 313372RK2. Interest payments will be made semi-annually on March 27 and September 27 (beginning September 27, 2011 – long first coupon), and the bond will mature on March 27, 2013.

This announcement is neither an offer to sell, nor a solicitation of offers to buy, these securities.

The FHLBanks have delivered innovation and service to the U.S. housing market since 1932, and currently have over 7,900 members in all 50 states, American Samoa, Guam, Puerto Rico, and the U.S. Virgin Islands. Please contact Kevin Kincaid at 703-467-3608 or [kkincaid@fhlb-of.com](mailto:kkincaid@fhlb-of.com) for additional information.