



April 13, 2011

**FOR IMMEDIATE RELEASE:**  
**FHLBanks Announce New \$3 Billion 3-Year Global**

Today, the FHLBank System is announcing a new \$3 billion 3-year Global.

Lead managers for this issue will be Barclays Capital, Goldman, Sachs & Co., and J.P. Morgan Securities. Morgan Stanley & Co. will be the Senior Co-manager. Nine co-managers and a distribution group will complete the syndication team.

At this time, the new issue is expected to be priced tomorrow. The CUSIP of this issue will be 313373JR4. Interest payments will be made semi-annually on May 28 and November 28 (beginning May 28, 2011 – short first coupon), and the bond will mature on May 28, 2014.

This announcement is neither an offer to sell, nor a solicitation of offers to buy, these securities.

The FHLBanks have delivered innovation and service to the U.S. housing market since 1932, and currently have over 7,800 members in all 50 states, American Samoa, Guam, Puerto Rico, and the U.S. Virgin Islands. Please contact Kevin Kincaid at 703-467-3608 or [kkincaid@fhlb-of.com](mailto:kkincaid@fhlb-of.com) for additional information.