



November 9, 2011

FOR IMMEDIATE RELEASE:

FHLBanks Announce \$1.0 Billion Reopening of the 0.375% 11/27/13 Global

Today, the FHLBank System is announcing a \$1.0 billion reopening of the 0.375% November 2013 Global.

This reopening will be conducted using a Dutch auction process. The auction will be held today with settlement on Thursday, November 10, 2011. The CUSIP is 3133762C8. The coupon is 0.375%, and interest payments are made semi-annually on November 27 and May 27. The bond matures on November 27, 2013. After the reopening, the new outstanding amount will be \$4.0 billion.

This announcement is neither an offer to sell, nor a solicitation of offers to buy, these securities.

The FHLBanks have delivered innovation and service to the U.S. housing market since 1932, and currently have over 7,700 members serving all 50 states, the District of Columbia, American Samoa, Guam, the Northern Mariana Islands, Puerto Rico and the U.S. Virgin Islands. Please contact Kevin Kincaid at 703-467-3608 or kkincaid@fhlb-of.com for additional information.