



May 2, 2012

**FOR IMMEDIATE RELEASE:**

**FHLBanks Announce New \$3 Billion 5-Year Global**

Today, the FHLBank System is announcing a new \$3 billion 5-year Global.

Lead managers for this issue will be Citigroup Global Markets Inc., Deutsche Bank Securities Inc., and Morgan Stanley & Co. LLC. Eight co-managers and a distribution group will complete the syndication team.

At this time, the new issue is expected to be priced tomorrow, May 3, 2012. The CUSIP of this issue will be 313379DD8. Interest payments will be made semi-annually on December 21 and June 21 (beginning June 21, 2012 – short first coupon), and the bond will mature on June 21, 2017.

This announcement is neither an offer to sell, nor a solicitation of offers to buy, these securities.

The FHLBanks have delivered innovation and service to the U.S. housing market since 1932, and currently have over 7,700 members serving all 50 states, the District of Columbia, and U.S. territories. Please contact Kevin Kincaid at 703-467-3608 or [kkincaid@fhlb-of.com](mailto:kkincaid@fhlb-of.com) for additional information.