



Offering Notice

FEDERAL HOME LOAN BANKS

This Offering Notice relates to the Fixed Rate Bonds described below and sold by us to the dealer identified below, and should be read in conjunction with the Information Memorandum dated September 30, 2019, as supplemented or amended, and all documents incorporated by reference therein (collectively, the "Information Memorandum"), relating to our Securities. Unless otherwise defined herein, capitalized terms used herein have the meaning given to them in the Information Memorandum, which is hereby incorporated by reference.

THE BONDS ARE NOT OBLIGATIONS OF THE UNITED STATES AND ARE NOT GUARANTEED BY THE UNITED STATES.

SEE "CERTAIN INVESTMENT CONSIDERATIONS" IN THE INFORMATION MEMORANDUM FOR A DISCUSSION OF CERTAIN FACTORS THAT SHOULD BE CONSIDERED IN CONNECTION WITH AN INVESTMENT IN THE BONDS OFFERED HEREBY.

Aggregate Original Principal Amount:	\$5,000,000
Title:	Fixed Rate Bonds
Series:	66-8024
CUSIP Number:	3130B0ES4
Authorized Denominations:	\$10,000 with integral multiples of \$5,000
Pricing Date:	March 6, 2024
Issue Date:	March 7, 2024
Maturity Date:	December 13, 2024
Principal amount paid on Maturity Date:	100% of outstanding principal amount of the Bonds
Specific Fixed Rate Bond Terms:	

- (a) **Interest Rate:** 5.09%
- (b) **Interest Payment Dates:** Semi-Annual, September 7, 2024
- (c) **Day Count Convention:** 30/360

Dealer: Great Pacific Securities

Dealer(s) Liability: Sole

Price Sold to Dealer: 100% of the principal amount of the Bonds

Initial Offering Price to Public: Variable Price Offer

Proceeds to FHLBanks from Sale of Bonds: 100.00% of the principal amount of the Bonds

Dealer Compensation:

- (a) **Concession:** None
- (b) **Reallowance:** None

Additional compensation arising from a swap transaction entered into in connection with the issuance of the Bonds may be received by the Dealer(s) from parties other than the FHLBanks.

This Offering Notice is dated March 6, 2024