



**Federal Home Loan Banks  
Global Debt Program**

**Series 6999  
U.S. Dollar 300,000,000  
5.50 % Global Bonds  
Due October 22, 2025**

*The Bonds are Joint and Several Obligations of the FHLBanks and are not obligations of the United States and are not guaranteed by the United States.*

**SEE "CERTAIN INVESTMENT CONSIDERATIONS" IN THE  
INFORMATION MEMORANDUM FOR A DISCUSSION OF CERTAIN  
FACTORS THAT SHOULD BE CONSIDERED IN CONNECTION  
WITH AN INVESTMENT IN THE BONDS OFFERED HEREBY.**

**Morgan Stanley & Co. LLC**

**Nomura Securities International, Inc.**

**The date of this Pricing Supplement is April 16, 2024**

This document (“Pricing Supplement”) is issued to give details of an issue of Bonds by the Federal Home Loan Banks (the “Issuer” or “FHLBanks”) under the Global Debt Program.

This Pricing Supplement supplements the terms and conditions in, and incorporates by reference, the Information Memorandum dated September 30, 2019, as supplemented or amended, and all documents incorporated by reference therein (collectively, the “Information Memorandum”), and should be read in conjunction with the Information Memorandum. Unless otherwise defined in this Pricing Supplement, terms used herein have the same meanings as in the Information Memorandum.

No person is authorized to give any information or to make any representation not contained or incorporated by reference in the Information Memorandum or this Pricing Supplement, and any information or representation not contained or incorporated by reference herein or in the Information Memorandum must not be relied on as having been authorized by or on behalf of the FHLBanks or by any of the Dealers (as defined in the Information Memorandum). The delivery of the Information Memorandum or this Pricing Supplement at any time does not imply that the information contained in the Information Memorandum or this Pricing Supplement, as the case may be, is correct at any time subsequent to the date of the Information Memorandum or, if later, the date of the documents incorporated by reference in the Information Memorandum or to the date of this Pricing Supplement, respectively.

### ***Terms and Conditions***

The following items under this heading “Terms and Conditions” are the particular terms which relate to the issue the subject of this Pricing Supplement. These are the only terms which form part of the form of Bonds for such issue.

- |                                |   |
|--------------------------------|---|
| 1. Series:                     | 6999  |
| 2. Form of Bonds:              | Fed Book Entry  |
| 3. Aggregate Principal Amount: | 300,000,000   |
| 4. Authorized Denomination(s): | USD 10,000 and integral multiples of USD 5,000  |
| 5. Specified Currency:         | U.S. Dollars (“USD”)  |
| 6. Issue Date:                 | April 22, 2024  |
| 7. Maturity Date:              | October 22, 2025  |
| 8. Business Day Convention:    | Following Business Day Convention   |
| (a) Relevant Business Day:     | A day (other than a Saturday or a Sunday) on which banks and foreign exchange markets are open for business in the Relevant Financial Center. |
| (b) Relevant Financial Center: | New York City   |
| 9. Fixed Rate Bonds:           | Applicable  |

(a) Calculation Amount:	Amount of principal outstanding
(b) Interest Commencement Date:	April 22, 2024
(c) Interest Payment Date(s):	October 22, 2024 and April 22, 2025
(d) Fixed Interest Rate(s):	5.50 per cent. per annum
(e) Fixed Rate Day Count Fraction(s):	30/360
10. Variable Rate Bonds:	Not Applicable
11. Zero Coupon Bonds:	Not Applicable
12. Redemption of Zero Coupon Bonds:	Not Applicable
13. Redemption According to Formula:	Not Applicable
14. Issuer's Optional Redemption:	Applicable
(a) Redemption Date(s):	October 22, 2024, January 22, 2025, April 22, 2025 and July 22, 2025
(b) Terms:	Whole or in part
(c) Price paid on Redemption Date:	100 per cent.
(d) Notice:	Required to be irrevocably given not less than 5 Relevant Business Days prior to the Redemption Date
15. Redemption at the Option of a Registered Holder:	Not Applicable
16. Amortizing Bonds:	Not Applicable
17. Eligible to be Stripped:	Not Applicable

***Other Relevant Terms***

1. Listing (if yes, specify Stock exchange):	Not Applicable
2. Details of Clearance System and Clearance and Settlement Procedures:	Federal Reserve Bank's book-entry system (the "Fedwire"). Electronic securities and payment transfer, processing, depository and custodial links have been established among Fedwire, Euroclear and Clearstream, either directly or indirectly through custodians and depositories, which enable the beneficial interests in the Bonds to be issued, held and transferred among the clearing systems across these links. Beneficial interests in the Bonds

may only be transferred and settled in the Authorized Denominations.

3. Method of Payment: Delivery versus Payment via Fed Wire
4. Distribution: Syndicated
5. Dealer(s) Liability: Several but not joint
6. Dealer(s):
  - (a) Lead Managers/Dealers (and principal amount(s)): Morgan Stanley & Co. LLC (\$150,000,000)  
Nomura Securities International, Inc. (\$150,000,000)
  - (b) Co-Managers (and principal amount(s)): Not Applicable
7. Issue Price: 100 per cent.
8. Commissions, Concessions, Reallowance and other Compensation: Additional compensation arising from a swap transaction entered into in connection with the issuance of the Bonds may be received by the Dealer(s) from parties other than the FHLBanks.
9. Codes:
  - (a) Common Code: 256145847
  - (b) ISIN: US3130B0ZE26
  - (c) CUSIP: 3130B0ZE2
  - (d) CINS:
  - (e) Other:
10. Agents:
  - (a) Global Agent: Not Applicable
  - (b) Registrar: Not Applicable
  - (c) Transfer Agent(s): Not Applicable
  - (d) Custodian: Not Applicable
  - (e) Exchange Agent: Not Applicable
  - (f) Calculation Agent: Office of Finance

### ***General Information***

All required U.S. authorizations for the issuance of the Bonds have been obtained.