

OFFERING NOTICE

FEDERAL HOME LOAN BANKS

This Offering Notice relates to the Fixed Rate Bonds described below and sold by us to the Dealer identified below, and should be read in conjunction with the Information Memorandum dated September 30, 2019, as supplemented or amended, and all documents incorporated by reference therein (collectively, the "Information Memorandum"), relating to our Securities. Unless otherwise defined herein, capitalized terms used herein have the meanings given to them in the Information Memorandum, which is hereby incorporated by reference.

THE BONDS ARE NOT OBLIGATIONS OF THE UNITED STATES AND ARE NOT GUARANTEED BY THE UNITED STATES.

SEE "CERTAIN INVESTMENT CONSIDERATIONS" IN THE INFORMATION MEMORANDUM FOR A DISCUSSION OF CERTAIN FACTORS THAT SHOULD BE CONSIDERED IN CONNECTION WITH AN INVESTMENT IN THE BONDS OFFERED HEREBY.

Aggregate Original Principal Amount: \$30,000,000

Title: Fixed Rate Bonds

Series: GX-2036

CUSIP Number: 3130B17M3

Authorized Denominations: \$10,000 with integral multiples of \$5,000

Pricing Date: April 29, 2024

Issue Date: May 20, 2024

Maturity Date: May 20, 2036

Principal amount paid on Maturity Date: 100% of outstanding principal amount

Specific Fixed Rate Bond Terms:

(a) Interest Rate: 6.15%

(b) Interest Payment Dates: Each May 20 and November 20, commencing on November 20, 2024

(c) Day Count Convention: 30/360

Redemption: Redemption at the option of the FHLBanks

(a) Notice of Redemption: We will request that a notice of redemption be broadcast to

depository institutions through the communication system of the Federal Reserve Bank of New York at least 5 Business Days prior to the Redemption Date. Failure to give any notice or any defect therein, shall not affect the validity of any proceedings for the redemption of

such Bonds.

(b) Redemption Dates: Beginning on May 20, 2025 and on any Business Day thereafter until

maturity.

(c) Terms: Whole or in part

(d) Price paid on Redemption Date: 100%

Dealer: Nomura Securities International, Inc.

Dealer(s) Liability: Sole

Price sold to Dealer: 100% of the principal amount of the Bonds less the concession

Initial Offering Price to Public: Variable Price Offer

Proceeds to FHLBanks from Sale of

Bonds:

99.732% of the principal amount of the Bonds

Dealer Compensation:

(a) Concession: \$2.68 per \$1,000 of principal amount of the Bonds

(b) Reallowance: Up to \$1.50 per \$1,000 of principal amount of the Bonds

This Offering Notice is dated April 29, 2024.