



February 25, 2015

FOR IMMEDIATE RELEASE:

FHLBanks Announce New \$3 Billion 3-Year Global

Today, the FHLBank System is announcing a new \$3 billion 3-year Global.

Lead managers for this issue will be Deutsche NY, HSBC, and Morgan Stanley. Six co-managers, with Wells Fargo Securities acting as Senior Co-Manager, and a distribution group will complete the syndication team.

At this time, the new issue is expected to be priced tomorrow, February 26, 2015. The CUSIP of this issue will be 3130A4GJ5. Interest payments will be made semi-annually on April 25 and October 25 (beginning April 25, 2015 – short first coupon), and the bond will mature on April 25, 2018.

This announcement is neither an offer to sell, nor a solicitation of offers to buy, these securities.

The FHLBanks have delivered innovation and service to the U.S. housing market since 1932, and currently have nearly 7,400 members serving all 50 states, the District of Columbia, and U.S. territories. Please contact Nancy Nowalk at 703-467-3608 or nnowalk@fhlb-of.com for additional information.