



November 14, 2018

FOR IMMEDIATE RELEASE:

FHLBanks Announce New 10-Year Global

Today, the FHLBank System is announcing a new 10-year Global.

Lead managers for this issue will be Nomura Securities and TD Securities. Castle Oak, Citibank, Deutsche NY, HSBC, and Morgan Stanley will act as co-managers and complete the syndication team.

At this time, the new issue is expected to be priced tomorrow, November 15, 2018. The CUSIP of this issue will be 3130AFFX0. Interest payments will be made semi-annually on November 16 and May 16, beginning May 16, 2019 and the bond will mature on November 16, 2028.

This announcement is neither an offer to sell, nor a solicitation of offers to buy, these securities.

The FHLBanks have delivered innovation and service to the U.S. housing market since 1932, and currently have approximately 6,900 members serving all 50 states, the District of Columbia, and U.S. territories. Please contact Nancy Nowalk at 703-467-3608 or nnowalk@fhlb-of.com for additional information.