



August 15, 2019

FOR GENERAL RELEASE:

The FHLBanks have priced the \$1 billion 5-year Global as follows:

Leads: J.P. Morgan, Nomura Securities, and Wells Fargo Securities

Co-managers: Academy Securities, Citigroup, Morgan Stanley, TD Securities, and Williams Capital

Distribution Group: 8 Firms

Cusip: 3130AGWK7

Pricing Date: 08/15/2019

Settlement: 08/16/2019

Maturity: 08/15/2024

Treasury Yield: 1.474

Spread: 7.5 bps

Yield: 1.57%

Price: 99.765

Coupon: 1.50%

Interest Payments: August 15 and February 15, beginning February 15, 2020

Preliminary distribution information will be available on www.fhlf-of.com.

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