



November 7, 2019

**FOR GENERAL RELEASE:**

The FHLBanks have priced the \$2 billion 2-year Global as follows:

Leads: Citigroup Global Markets, Nomura Securities, and Wells Fargo Securities

Co-managers: Barclays Capital, CastleOak Securities, BofA Securities, J.P. Morgan, and Loop Capital Markets

Distribution Group: 12 Firms

Cusip: 3130AHJY0

Pricing Date: 11/07/2019

Settlement: 11/08/2019

Maturity: 11/19/2021

Treasury Yield: 1.651

Spread: 6 bps

Yield: 1.711%

Price: 99.829

Coupon: 1.625%

Interest Payments: May 19 and November 19, beginning on May 19, 2020

Preliminary distribution information will be available on [www.fhlf-of.com](http://www.fhlf-of.com).

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This announcement is neither an offer to sell, nor a solicitation of offers to buy, these securities. Distribution estimates are based on order book composition for syndicated issues furnished to the Office of Finance by underwriters at the time of securities pricing and may not reflect the current distribution of securities. The Office of Finance does not independently validate submitted data.