



December 18, 2019

FOR IMMEDIATE RELEASE:

FHLBanks Announce New 2-Year Global

Today, the FHLBank System is announcing a new 2-year Global.

Lead managers for this issue will be Barclays Capital Inc., J.P. Morgan Securities LLC, and, Nomura Securities International, Inc. BofA Securities, HSBC Securities (USA) Inc., MFR Securities, Inc., Siebert Williams Shank & Co., LLC, TD Securities (USA) LLC, and Wells Fargo Securities, LLC will act as co-managers, and, and a distribution group will complete the syndication team.

At this time, the new issue is expected to be priced tomorrow, December 19, 2019. The CUSIP of this issue will be 3130AHSR5. Interest payments will be made semi-annually on June 20 and December 20, beginning on June 20, 2020 and the bond will mature on December 20, 2021.

This announcement is neither an offer to sell, nor a solicitation of offers to buy, these securities.

The FHLBanks have delivered innovation and service to the U.S. housing market since 1932, and currently have approximately 6,800 members serving all 50 states, the District of Columbia, and U.S. territories. Please contact Nancy Nowalk at 703-467-3608 or nnowalk@fhlb-of.com for additional information.