



April 15, 2020

FOR GENERAL RELEASE:

The FHLBanks have priced the \$1.5 billion 5-year Global as follows:

Leads: Citigroup Global Markets Inc., Nomura Securities International, Inc., and Wells Fargo Securities, LLC

Cusip: 3130AJHU6

Pricing Date: 04/15/2020

Settlement: 04/16/2020

Maturity: 04/14/2025

Treasury Yield: 0.341%

Spread: 26 bps

Yield: 0.601%

Price: 99.504

Coupon: 0.50%

Interest Payments: October 14 and April 14, beginning on October 14

Preliminary distribution information will be available on www.fhlf-of.com.

Nancy Nowalk
Manager, Corporate Communications
FHLBanks Office of Finance
703-467-3608

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