



June 3, 2021

**FOR GENERAL RELEASE:**

The FHLBanks have priced the \$1 billion 2-year Global as follows:

Leads: Citigroup Global Markets Inc. and Nomura Securities International Inc.

Co-managers: Academy Securities, Inc., BNY Mellon Capital Markets, LLC, BofA Securities, Inc., and Siebert Williams Shank & Co., LLC

Distribution Group: 8 Firms

CUSIP: 3130AMRY0

Pricing Date: 06/03/2021

Settlement: 06/04/2021

Maturity: 06/02/2023

Treasury Yield: 0.156%

Spread: 1.5 bps

Yield: 0.171%

Price: 99.908

Coupon: 0.125%

Interest Payments: December 2 and June 2, beginning on December 2 (short first coupon)

Preliminary distribution information will be available on [www.fhlab-of.com](http://www.fhlab-of.com).

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FHLBanks Office of Finance  
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This announcement is neither an offer to sell, nor a solicitation of offers to buy, these securities. Distribution estimates are based on order book composition for syndicated issues furnished to the Office of Finance by underwriters at the time of securities pricing and may not reflect the current distribution of securities. The Office of Finance does not independently validate submitted data.