



November 10, 2021

FOR GENERAL RELEASE:

The FHLBanks have priced the \$1 billion 2-year Global as follows:

Leads: FHN Financial Capital Markets, Morgan Stanley & Co. LLC, and Nomura Securities International Inc.

Distribution Group: 10 Firms

CUSIP: 3130APU29

Pricing Date: 11/10/2021

Settlement: 11/12/2021

Maturity: 11/09/2023

Treasury Yield: 0.493%

Spread: 3 bps

Yield: 0.523%

Price: 99.954

Coupon: 0.5%

Interest Payments: May 9 and November 9, beginning on May 9, 2022(short first coupon)

Preliminary distribution information will be available on www.fhlf-of.com.

FHLBanks Office of Finance

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