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FOR IMMEDIATE RELEASE:

FHLBanks Announce New 3-Year Global

Today, the FHLBank System is announcing a new 3-year Global.

Lead managers for this issue will be Academy Securities, Inc., Barclays Capital Inc., and Citigroup Global Markets Inc., and a distribution group will complete the syndication team.

At this time, the new issue is expected to be priced tomorrow, January 26, 2024. The CUSIP of this issue will be 3130AYPN0. Interest payments will be made semi-annually on January 15 and July 15, beginning on July 15, 2024 (short first coupon) and the bond will mature on January 15, 2027.

This announcement is neither an offer to sell, nor a solicitation of offers to buy, these securities.

The FHLBanks have delivered innovation and service to the U.S. housing market since 1932, and currently have approximately 6,500 members serving all 50 states, the District of Columbia, and U.S. territories. Please contact Tom Heinle at (703) 467-3646 or theinle@fhlb-of.com for additional information.