



January 26, 2024

FOR IMMEDIATE RELEASE:

The FHLBanks have priced the \$1 billion 3-year Global as follows:

Leads: Academy Securities, Inc., Barclays Capital Inc., and Citigroup Global Markets Inc.

Distribution Group: 11 Firms

CUSIP: 3130AYPNO

Pricing Date: 01/26/2024

Settlement: 01/29/2024

Maturity: 01/15/2027

Treasury Yield: 4.147%

Spread: 6.0 bps

Yield: 4.207%

Price: 99.775

Coupon: 4.125%

Interest Payments: January 15 and July 15, beginning on July 15, 2024 (short first coupon)

Preliminary distribution information will be available on www.fhlf-of.com.

Media contact:

Tom Heinle

Sr. Manager, Corporate Communications

Office of Finance

(703) 467-3646

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